

JET/RP/NCLT/19-20/630

October 17, 2020

BSE Limited
Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Scrip Code: 532617/JETAIRWAYS

Symbol: JETAIRWAYS/Series: EQ

Subject: Intimation under Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Subject: Intimation of conclusion of e-voting for the Seventeenth Meeting of Committee of Creditors(“COC”) of Jet Airways (India) Limited under Regulation 30(2) read with sub-clause 16(g) of Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 (2) of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of sub-clause 16(g) of Para A of Part A of Schedule III of LODR, we wish to inform that the 17th CoC meeting of Jet Airways (India) Ltd was held on October 3, 2020 and the Resolution Professional in accordance with Regulation 39(2) of the IBBI (Corporate Insolvency Resolution Process) Regulations, 2016 (**CIRP Regulations**) submitted the IBC compliant resolution plans for the consideration of the CoC members.

As informed vide letter dated October 3, 2020, the final resolution plans submitted by the two resolution applicants (“**RAs**”) were discussed and deliberated by the CoC Members and after due consideration, the resolution plans submitted by both the RAs were put for e-voting for approval by the CoC members in accordance with section 30(4) of the Insolvency & Bankruptcy Code, 2016 (**Code**) read with Regulation 39(3)(c) of the CIRP Regulations.

The e-voting concluded today, ie. October 17, 2020 and the resolution plan submitted by Mr. Murari Lal Jalan and Mr. Florian Fritsch has been duly approved by the CoC under

section 30(4) of the Code as the successful resolution plan. The Resolution Professional is in the process of filing an application in accordance with section 30(6) of the Code for approval of the said resolution plan by the Hon'ble NCLT and intimation of the same shall be given to the members as required.

This is for the information of the members.

Sincerely,



Ashish Chhawchharia

(IBBI/PA-001/IP-P00294/2017-18/10538)

Resolution Professional for
Jet Airways (India) Limited

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