

JET/RP/NCLT/21-22/848

Date: June 22, 2021

BSE Limited Department of Corporate Services 25th Floor, P J Towers Dalal Street Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai – 400051
Scip Code: 532617/JETAIRWAYS	Symbol: JETAIRWAYS/Series: EQ

Subject: Approval of the resolution plan by the Adjudicating Authority (National Company Law Tribunal, Mumbai)

Ref: Disclosures pursuant to Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – approval of the resolution plan by Hon'ble National Company Law Tribunal in the corporate insolvency resolution process (CIRP) of Jet Airways (India) Limited (Company).

This is further to our disclosures dated November 5, 2020 and October 17, 2020, whereby it was intimated by the Company that, the Resolution Professional of Company has filed an application under Section 30(6) of the Insolvency & Bankruptcy Code 2016 (Code) with the Adjudicating Authority i.e. Hon'ble National Company Law Tribunal (NCLT), Mumbai Bench for approval of the Resolution Plan submitted by the consortium comprising of Mr. Murari Lal Jalan and Mr. Florian Fritsch (Resolution Applicant) and as approved by the Committee of Creditors (Resolution Plan) on October 17, 2021 (date of conclusion of e-voting).

This is to further intimate you that by the order pronounced orally on June 22, 2021, the Mumbai bench of the National Company Law Tribunal approved the Resolution Plan submitted by the Resolution Applicant for the corporate insolvency resolution of the Company under Section 31 of the Code.

Further detailed disclosures in terms of Regulation 30(2) (Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 including disclosures regarding detailed financial proposal and treatment of shareholders of the Company under the Resolution Plan, will be made following receipt of the written order by the National Company Law Tribunal approving the Resolution Plan. The above is for your information and record and is subject to receipt of the copy of the order of approval.

Thanking You,
Yours sincerely,



For Jet Airways Limited
Ashish Chhawchharia
(IBBI/IPA-001/IP-P00294/2017-18/10538)
Resolution Professional for
Jet Airways (India) Limited

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